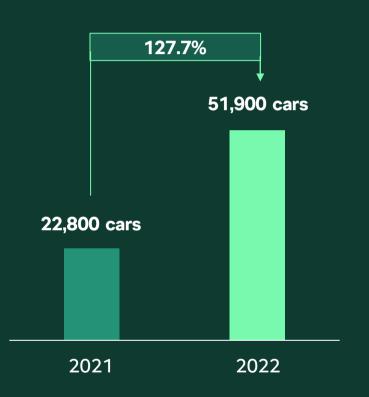
# 5 K O D A

Annual Press Conference 2023

# Despite the challenging situation throughout 2022, Škoda Auto delivered 731,300 cars worldwide



# Škoda's deliveries more than doubled in India thanks to successful Slavia launch



26,400 cars



Kushaq

Top 4 in most competitive A0 SUVs





Slavia

Top 2 in A0-NB segment  $\rightarrow$  20% share



Octavia

#1 in A-NB segment → 40% share



Superb

Still B - NB segment leader

→ 18% share



Kodiag

Sold out for the year in 20 days



No. 9 overall (ranking)

# Octavia best-selling Škoda in 2022 followed by Kamiq & Kodiaq SUVs



Octavia | 141,100



Kamiq | 96,300



Kodiaq | **94,500** 



Fabia | **92,700** 



Karoq | **87,700** 



Superb | 60,800



Enyaq iV | **53,700** (incl. Coupé)



Scala | 39,500



Kushaq | 26,800



Slavia | **20,900** 



Rapid | 17,300

## Enyaq iV & Enyaq Coupé iV continues to write its success story across Europe





## Number-one best-selling BEV model in European markets

Netherlands

Czech Republic



Denmark



**Finland** 



Slovakia



#### In third place among BEVs in



Norway



**Switzerland** 



#### Winner of major awards



'Golden Steering Wheel'



'Family car of the year'



'Car of the year'



'Best Business Car of the Year'



'Best Company Car of the Year'



## Škoda brand launch in Vietnam



SKODA

SIGNING STRATEGIC AGREEMENT 10/2022 BRAND LAUNCH 05/2023



**DEALERSHIP OPENING**06/2023



CKD PRODUCTION 2024



ADDITIONAL MODELS 2024



UNLOCKING FURTHER POTENTIAL













# **Our target audience: meet the Contemporary Explorers**

- ... uphold traditional values & beliefs family is a priority
- ... curious about new experiences
- ... have a strong desire to explore
- ... concerned about sustainability





### Digital products: significant progress & record results

#### CONNECTIVITY



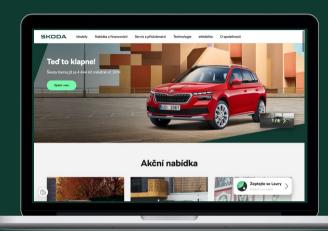
#### **Connectivity Service**

- 12% increase in enrolment rates
- Enyaq iV customers ~100% connected

#### **Renewing** connectivity

Additional 20% of customers retained

#### **LEADS**

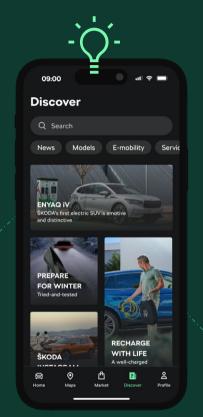


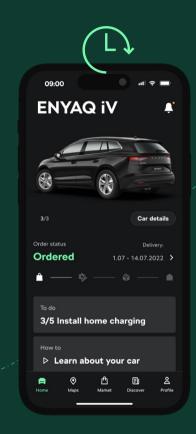
#### **Digital Touchpoints**

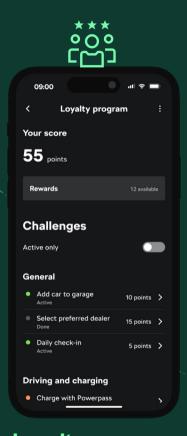
- 22% increase in generating leads
  - Laura Chatbot
  - Car configurator

# Mobile Strategy: providing customers product & brand information

# **Delivery of 3 new features**







**Discover news** 

Waiting period

Loyalty program



# New Logo & Wordmark embodying Modern Solid design language





# New look & feel also means 'digital first' approach



- new imagery style
- distinctive look reflecting our values:
  - Human
  - Simplifying
  - Surprising

## New corporate identity for dealerships starting in 2023





- **2022** Design phase for rebranding completed
  - 2023 Piloting phase
  - 2023 New dealerships in the new CI (Vietnam and India)
    - 2024 Full roll-out

### Welcome to Next Level Škoda

## Strategy



Purpose-driven



New Customer Groups



**New Product Placement** 



New Logo & Wordmark

### Realisation



New Look & Feel



New Design Language



**New Innovation** 



New Product Line-up

#### **Disclaimer**

This presentation contains perspective statements and information about the business development of the Škoda brand. Such statements can be made in writing or orally and be recognised from words such as 'expect', assume', intend', plan', believe ', seek ', estimate ' and become ', or other words with a similar meaning . This means that they are based on assumptions regarding the development of the economies in the individual countries and of the automotive industry in particular, which we have made based on the information available and which we considered to be realistic at the time of printing. The assessments made here include a certain element of risk, and the actual developments may deviate from the forecasts stated.

Consequently, any unexpected decline in demand or any economic stagnation in our core markets such as in Western Europe particularly Germany) or China will have a corresponding influence on our business development. This also applies in cases of considerable adjustments to the current exchange rate with regards to the euro, the US dollar, the British pound or the Chinese renminbi.

Should one of these risks or others occur, or in the event that the assumptions that underlie these statements prove to be incorrect, the actual results may substantially deviate from those expressed by the statements or contained in them.

We do not retrospectively update perspective statements. These forecasts are valid at the time of publishing and may be replaced.

